**INTEREST RATES MARKET NOTICE**

**Date: 20 August 2015**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL50”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 24 August 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R265,000,000.00

**Total Amount Following Tap Issue** R 385,000,000.00

**Bond Code** IBL50

**Nominal Issued** R 265,000,000.00

**Issue Price** 99.44597%

**Coupon** 9.1000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 August 2020

**Books Close** 23 January, 23 July

**Interest Date(s)** 2 February, 2 August

**Last Day to Register** 22 January, 22 July

**Issue Date** 24 August 2015

**Date Convention** Following

**Interest Commencement Date** 24 August 2015

**First Interest Date** 2 February 2014

**ISIN No.** ZAG000107731

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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